

Table 1. Durable Goods Manufacturers' Shipments and New Orders
[Millions of Dollars]

Item	Seasonally Adjusted						Not Seasonally Adjusted ¹					
	Monthly			Percent Change			Monthly			Year to Date		
	Oct 2009 ²	Sep 2009 ^r	Aug 2009	Sep - Oct ²	Aug - Sep ^r	Jul - Aug	Oct 2009 ²	Sep 2009 ^r	Oct 2008	2009	2008	Percent Change 09/08
DURABLE GOODS												
Total:												
Shipments.....	173,794	174,074	171,341	-0.2	1.6	-1.4	180,372	187,407	208,711	1,740,765	2,122,661	-18.0
New Orders ⁴	166,173	167,207	163,966	-0.6	2.0	-2.7	168,932	178,218	192,581	1,623,267	2,107,055	-23.0
Excluding transportation:												
Shipments.....	130,355	128,754	128,797	1.2	0.0	-1.4	135,325	138,441	157,591	1,304,634	1,595,326	-18.2
New Orders ⁴	124,903	126,552	124,311	-1.3	1.8	-0.5	127,900	136,345	143,710	1,238,231	1,555,596	-20.4
Excluding defense:												
Shipments.....	159,674	159,429	157,544	0.2	1.2	-1.6	166,374	171,735	196,783	1,607,161	2,007,440	-19.9
New Orders ⁴	154,380	153,719	151,073	0.4	1.8	-2.7	157,691	164,372	181,244	1,502,529	1,988,377	-24.4
Manufacturing with unfilled orders:												
Shipments.....	125,259	126,701	123,291	-1.1	2.8	-1.0	127,827	137,452	147,079	1,254,917	1,521,420	-17.5
New Orders ⁴	122,234	123,490	120,003	-1.0	2.9	-3.1	122,424	131,300	137,279	1,176,799	1,556,279	-24.4
Primary metals:												
Shipments.....	14,315	13,813	13,364	3.6	3.4	1.7	15,199	14,765	20,628	136,542	225,752	-39.5
New Orders.....	14,532	14,024	13,668	3.6	2.6	1.2	14,884	14,514	16,943	133,088	220,201	-39.6
Fabricated metal products:												
Shipments.....	23,930	23,803	23,669	0.5	0.6	-0.6	25,128	25,369	28,906	242,982	281,764	-13.8
New Orders.....	23,840	23,733	23,300	0.5	1.9	0.1	24,595	24,842	27,404	234,359	282,031	-16.9
Machinery:												
Shipments.....	21,932	22,512	22,102	-2.6	1.9	-1.4	22,349	23,422	28,759	232,360	293,419	-20.8
New Orders.....	21,810	23,705	21,793	-8.0	8.8	1.3	22,540	24,871	28,046	221,801	307,596	-27.9
Computers and electronic products:												
Shipments.....	30,103	28,514	29,235	5.6	-2.5	-2.8	30,783	31,943	31,304	283,894	316,381	-10.3
New Orders ⁴	24,548	25,074	25,135	-2.1	-0.2	-1.6	23,816	29,629	24,677	242,288	267,830	-9.5
Computers and related products:												
Shipments.....	4,079	4,149	4,237	-1.7	-2.1	-4.6	3,867	4,806	4,648	42,019	49,716	-15.5
New Orders.....	4,049	4,365	4,351	-7.2	0.3	-3.1	3,837	5,022	4,314	42,085	49,589	-15.1
Communications equipment:												
Shipments.....	5,183	4,908	5,101	5.6	-3.8	-4.4	4,736	6,051	4,719	48,136	55,722	-13.6
New Orders.....	5,060	5,072	5,354	-0.2	-5.3	-0.6	4,789	6,556	5,203	49,208	56,871	-13.5
Semiconductors:												
Shipments.....	4,596	3,656	4,087	25.7	-10.5	-8.5	6,037	3,037	6,330	39,380	50,465	-22.0
New Orders ⁴	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Electrical equipment, appliances, and components:												
Shipments.....	8,234	8,159	8,235	0.9	-0.9	-3.4	8,561	8,942	10,588	84,740	106,944	-20.8
New Orders.....	8,328	8,113	8,267	2.7	-1.9	-1.7	8,670	8,513	9,436	83,043	107,095	-22.5
Transportation equipment:												
Shipments.....	43,439	45,320	42,544	-4.2	6.5	-1.2	45,047	48,966	51,120	436,131	527,335	-17.3
New Orders.....	41,270	40,655	39,655	1.5	2.5	-8.9	41,032	41,873	48,871	385,036	551,459	-30.2
Motor vehicles and parts:												
Shipments.....	23,554	23,810	23,490	-1.1	1.4	-0.7	26,226	25,457	33,256	241,766	334,685	-27.8
New Orders.....	23,821	23,835	23,473	-0.1	1.5	1.8	26,450	25,171	32,820	239,994	332,321	-27.8
Nondefense aircraft and parts:												
Shipments.....	7,772	8,560	7,097	-9.2	20.6	-5.2	6,734	9,332	6,284	75,520	80,403	-6.1
New Orders.....	7,503	4,976	4,921	50.8	1.1	-44.0	4,679	4,676	6,118	42,663	105,173	-59.4
Defense aircraft and parts:												
Shipments.....	5,561	6,528	5,636	-14.8	15.8	3.2	5,514	7,212	4,683	54,850	45,296	21.1
New Orders.....	5,329	5,701	4,956	-6.5	15.0	-11.8	5,264	5,602	5,166	51,880	47,662	8.8
All other durable goods:												
Shipments.....	31,841	31,953	32,192	-0.4	-0.7	-1.6	33,305	34,000	37,406	324,116	371,066	-12.7
New Orders.....	31,845	31,903	32,148	-0.2	-0.8	-1.7	33,395	33,976	37,204	323,652	370,843	-12.7
Capital goods:³												
Shipments.....	66,915	68,279	66,111	-2.0	3.3	-1.8	66,159	74,232	72,868	669,281	759,476	-11.9
New Orders.....	63,111	64,413	62,200	-2.0	3.6	-6.6	60,936	68,567	69,652	602,395	795,781	-24.3
Nondefense capital goods:												
Shipments.....	55,965	56,895	55,365	-1.6	2.8	-2.6	55,340	62,241	63,669	565,980	670,590	-15.6
New Orders.....	54,567	53,944	52,286	1.2	3.2	-7.8	52,926	57,981	61,514	510,774	705,104	-27.6
Excluding aircraft:												
Shipments.....	51,828	51,906	51,745	-0.2	0.3	-2.2	51,932	56,787	60,782	525,963	628,006	-16.2
New Orders.....	50,892	52,408	51,069	-2.9	2.6	-1.0	51,617	57,002	58,930	505,860	640,227	-21.0
Defense capital goods:												
Shipments.....	10,950	11,384	10,746	-3.8	5.9	2.8	10,819	11,991	9,199	103,301	88,886	16.2
New Orders.....	8,544	10,469	9,914	-18.4	5.6	0.8	8,010	10,586	8,138	91,621	90,677	1.0

NA Not Available ^r Revised

¹ Shipments and new orders are the totals for the period and are adjusted for trading-day and calendar-month variations; unfilled orders and total inventories are as of the end of the period and are not adjusted for trading-day or calendar-month variations.

² Based on advance sample. Estimates of manufacturers' shipments, inventories, and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. Further details on survey design, methodology, and data limitations are contained in our most recent annual benchmark publication, Current Industrial Reports: M3-3(07), "Manufacturers' Shipments, Inventories, and Orders: 2004-2007."

³ The Capital Goods Industries include Nondefense: small arms and ordnance; farm machinery and equipment; construction machinery; mining, oil, and gas field machinery; industrial machinery; vending, laundry, and other machinery; photographic equipment; metalworking machinery; turbines and generators; other power transmission equipment; pumps and compressors; material handling equipment; all other machinery; electronic computers; computer storage devices; other computer peripheral equipment; communications equipment; search and navigation equipment; electromedical, measuring, and control instruments; electrical equipment; other electrical equipment, appliances, and components; heavy duty trucks; aircraft; railroad rolling stock; ships and boats; office and institutional furniture; and medical equipment and supplies.

Defense Capital Goods include: small arms and ordnance, communications equipment, aircraft; missiles, space vehicles, and parts, ships and boats, and search and navigation equipment.

⁴ Data on new and unfilled orders are not available for the semiconductor industry. Estimates and percent changes for new orders and unfilled orders exclude semiconductor industry data. Inventories for semiconductor industry data are included in computers and electronic products and total durable goods industries, but are not shown separately.